

Important Disclosure and Notice

RKFL Tokens – Network functional tokens

RKFL Tokens

888 million individual discrete accounting units ('tokens') on the Ethereum blockchain have been instantiated at block # 7501864 having transaction hash:

0x5dec40cf5272846e80257e6b42e6a2153de466ab843152959e8c3f7faa05201f.

By private agreement and contract, the entirety of these accounting units and all of them were fully distributed and conveyed to a group of individuals (herein: 'Founding Members') having contributed to development and creation of the Rocket Network of entities.

RKFL tokens are merely an accounting mechanism having the advantageous nature that they are easily transferable electronically with certainty and security. These accounting units may be and are sometimes used between private parties as consideration for contractual agreements between those parties as they freely desire to engage amongst themselves.

In no case shall RKFL tokens be mistaken for an investment vehicle nor as equity in any legal concern, company, organization or entity. RKFL tokens are not equity. RKFL tokens do not convey ownership nor voting rights in anything. RKFL tokens are merely network functional tokens and means of accounting.

No Capital Raising Event

RKFL tokens have never been made subject to nor formed any part of any capital raising event. Capital has never been exchanged by anyone for RKFL tokens. Capital has never been raised by Founding Members nor anyone else in connection with development of the Rocket Network of companies. There has never been any offer of investment opportunity, neither to the public nor private individuals. There is no investment mechanism associated with issue and distribution of RKFL tokens. Rather, RKFL tokens have been used as an accounting means between private party participants in network development in various private contracts between those parties.

Private Consideration

Founding Members have used, and continue to use RKFL tokens as an accounting mechanism amongst themselves. Founding Members have used RKFL tokens as consideration in contractual relationships between themselves and with certain private contractors. Founding Members have additionally used RKFL tokens to motivate and incentivize certain desired activities. In one example, Founding Members have pooled together an allocation of 10 million RKFL tokens to incentivize sponsorship of a products giveaway scheme useful in stimulating network adoption of the technology which is of common interest. In another example, the Founding Members have used RKFL tokens as a private currency to pay for engineering work.

There are/were no pre-sales.

Blockchain token issuers have long established a practice known as '*pre-sales*' in which early select investors were able to purchase tokens for a preferred price prior to a general public sale of the same tokens. RKFL tokens are not subject to any such schemes and have never been used in this manner. There are no 'early select' investors. There are in fact no investors whatsoever. 100% of 888M RKFL tokens have been instantiated and distributed among the private group of Founding Members. Members of the public were strictly excluded from any participation in the initial distribution of the entire quantity of instantiated tokens.

There is no ICO.

In a conventional ICO, blockchain tokens operate analogously with respect to the more well-known IPO or initial public offering of *equity shares* in exchange for capital investment. RKFL tokens have never been subject to any sort of offering, neither public nor private. No capital has ever been raised from any investor. No capital has ever been expended on behalf of any corporate entity in conjunction with RKFL tokens. RKFL tokens are not equity in anything and more specifically are not equity in any corporate entity.

With respect to RKFL tokens, there is/has been no initial offering of anything – there is/has been no secondary offering of anything. No offerings of 'coins', no offerings of 'shares', no offerings of 'equities', no offerings of 'bonds', no offerings of 'warrants', no offerings of 'future tokens', no offerings of anything to anyone. Founding Members, associated participating corporate entities including but not limited to: Rocket Technologies Ltd.; Rocket Merchants Services; Rocket Team Ltd.; Galaxy Networks Ltd.; and Rocket Affiliates Ltd., and each of them does hereby explicitly denounce any and all notion of equity offerings.

100% of the equity and shares of the established related corporate entities including but not limited to Rocket Technologies Ltd.; Rocket Merchants Services; Rocket Team Ltd.; Galaxy Networks Ltd.; and Rocket Affiliates Ltd., is owned exclusively by their respective shareholders and such equity is 100% and fully independent of RKFL tokens.

RKFL tokens were initialized and fully distributed to multiple parties including Founding Members by way of private agreements. The Founding Members are private entities having made considerable valuable contribution to components and aspects of the Rocket Network. These private parties have full control of their respective RKFL tokens and are solely responsible for their use disposition.

There is no IEO.

RKFL tokens have never been managed, administered, issued, distributed, dispensed, traded, sold, offered by any exchange neither crypto exchange nor conventional exchange by way of the mechanism known as 'Initial Exchange Offering'. Initial Exchange Offerings conducted by blockchain exchange companies have no connection nor cooperation with any part of the Rocket Network and Rocket Network and all of its associated participants have no relationship whatever to entities operating such exchange offerings mechanisms.

RKFL tokens are not investments

In view of the above clearly stated reasons, RKFL tokens cannot be used as an investment. No person having possession or access to means by which enables transfer of tokens shall have any expectation of return with regard to their use of RKFL tokens.

RKFL tokens do represent equity in anything.

RKFL tokens are merely accounting units and electronic private currency. They are not equity. They do not convey voting rights. They do not represent shares in any corporation or other organization. They do not convey any shareholder rights. They do not obligate any entity to performance of anything. They are a network functional token and accounting means controlled and used by private parties in their internal business dealings.

RKFL are not available publically.

RKFL tokens are not offered and have not been offered to the general public. All exchange of RKFL tokens are made from one private party to another private party via electronic transmission of valid blockchain transaction. No other form of transmission is authorized nor accepted. Private parties whom are free to contract with others may exchange tokens with whatever terms and conditions privately agreed by those parties.

Neither of Rocket Technologies Ltd.; Rocket Merchants Services; Rocket Team Ltd.; Galaxy Networks Ltd.; nor Rocket Affiliates Ltd., have even owned, controlled, distributed, traded, possessed, sold, or issued RKFL tokens for any purpose. Each of these entities rely upon revenue generation means in agreement with their respective license and contracts with Founding Members.

US Exclusion

All US persons including citizens, residents, corporations and others having associations with the US, and even persons able to spell 'US' - are hereby and strictly unequivocally prohibited from use, possession, purchase, control, dominion, trade or any other activity involving the RKFL tokens. All US persons are emphatically invited hereby to stay very far away and never touch in any manner whatever RKFL tokens. All participants of the Rocket Network beg please – that no US person ever have any association or dealing whatever with RKFL tokens.

In order to respect and honor US law and governance, and to remain at all times in absolute compliance with all competent legal authority, persons of all US jurisdictions are excluded from any

participation whatever with RKFL tokens. If you are from the United States, please do not make any attempt whatsoever to touch in any way, manner or respect even a single RKFL token. **Violators will be reported to the US SEC and ALL information available to any component of the RKFL Network will be expeditiously and gladly handed over to any requesting authorities. The entire Rocket Network fully cooperates with all US law enforcement and especially with SEC, FinCEN and any KYC/AML enforcement officers.**

Founding Members

Rocket Network was started by a group of individuals each of whom contributed significant amount of expertise, knowledge, effort, intellectual property and blood, sweat and tears. Together and collectively, these Founding Members envisioned and then assembled the elements from which the network is comprised. Where necessary, corporate entities were established under jurisdictions having legal frameworks specifically accommodating to specific aspects of cryptocurrency enterprise and most favorable to the respective activities to be taken up by those companies.

Founding Members are private parties who have contracted between themselves to each provide their respective contribution to the whole. A collective of agreements operates to set forth parameters and rights between parties who are subject of said agreements. In part, those agreements give rise to an accounting means that is the RKFL token.

Cooperating Entities

Rocket Technologies Ltd.; Rocket Merchant Services; Rocket Team Ltd.; Galaxy Networks Ltd.; and Rocket Affiliates Ltd., are cooperating entity primary members of the Rocket Network which together brings forth blockchain ecommerce checkout schemes and various independent aspects thereof. Rocket Technologies Ltd.; Rocket Merchant Services; Rocket Team Ltd.; Galaxy Networks Ltd.; and Rocket Affiliates Ltd., have not owned, controlled, issued, assigned, bought, sold, issued RKFL tokens at any time. Rocket Technologies Ltd.; Rocket Merchant Services; Rocket Team Ltd., Galaxy Networks Ltd., and Rocket Affiliates Ltd., each have various contractual rights and relationships with Founding Members which convey operational authority and privilege by way of license. Rocket Technologies Ltd.; Rocket Merchant Services; Rocket Team Ltd.; Galaxy Networks Ltd.; and Rocket Affiliates Ltd., each derive revenue through their operations and do not and did not receive any capital investment other than that which was brought forth by their owners and shareholders. Rocket Technologies Ltd.; Rocket Merchant Services; Rocket Team Ltd.; Galaxy Networks Ltd.; and Rocket Affiliates Ltd., each are independently owned by their respective shareholders and the entire collective equity of them is entirely independent of RKFL tokens.